

SCHEDULE OF COMBINED ENDING BALANCE SHEET

COMBINED AMOUNTS	LA COSTA HOTEL AND SPA CORPORATION	ENCINITAS RESORT CORPORATION	SPORTS SHINKO FLORIDA CO., LTD.	SPORTS SHINKO (FLORIDA REALTY), INC.	SPORTS SHINKO GRENELEFE REALTY, INC.	SPORTS SHINKO (HAWAII) CO., LTD
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Assets

Cash
Trade notes and accounts receivable
Less allowance for bad debts
Inventories
U.S. government obligations
Tax-exempt securities
Other current assets STATEMENT 34
Loans to stockholders
Mortgage and real estate loans
Other investments STATEMENT 35
Buildings and other depreciable assets
Less accumulated depreciation
Depletable assets
Less accumulated depletion
Land (net of any amortization)
Intangible assets (amortizable only)
Less accumulated amortization
Other assets STATEMENT 36

Total Assets**Liabilities and Stockholders' Equity**

Accounts payable
Mortgages, notes, bonds payable in less
than 1 year
Other current liabilities STATEMENT 37
Loans from stockholders
Mortgages, notes, bonds payable in 1 year
or more
Other liabilities STATEMENT 38
Capital stock: a Preferred stock
b Common stock
Additional paid-in capital
Retained earnings - Apportioned
Retained earnings - Unappropriated
Adjustments to shareholders'
equity
Less cost of treasury stock

Total Liabilities and Stockholders' Equity**REDACTED**CONFIDENTIAL
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SCHEDULE OF COMBINED ENDING BALANCE SHEET

SPORTS SHINKO (WILLILANI) CO., LTD	SPORTS SHINKO RESORT HOTEL CORPORATION	SPORTS SHINKO (WAIKIKI) CORPORATION	OCEAN RESORT HOTEL CORPORATION	SPORTS SHINKO (KAUAI) CO., LTD.	SPORTS SHINKO (PUKALANI) CO., LTD.	SPORTS SHINKO (USA) CO., LTD
Assets						
Cash						
Trade notes and accounts receivable						
Less allowance for bad debts						
Inventories						
U.S. government obligations						
Tax exempt securities						
Other current assets STATEMENT 34						
Loans to stockholders						
Mortgage and real estate loans						
Other investments STATEMENT 35						
Buildings and other depreciable assets						
Less accumulated depreciation						
Depletable assets						
Less accumulated depletion						
Land (net of any amortization)						
Intangible assets (amortizable only)						
Less accumulated amortization						
Other assets STATEMENT 36						
Total Assets						
Liabilities and Stockholders' Equity						
Accounts payable						
Mortgages, notes, bonds payable in less						
than 1 year						
Other current liabilities STATEMENT 37						
Loans from stockholders						
Mortgages, notes, bonds payable in 1 year						
or more						
Other liabilities STATEMENT 38						
Capital stock: a Preferred stock						
b Common stock						
Additional paid-in capital						
Retained earnings - Apportioned						
Retained earnings - Unappropriated						
Adjustments to shareholders'						
equity						
Less cost of treasury stock						
Total Liabilities and Stockholders' Equity						

REDACTED

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